

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME****FOR THE PERIOD ENDED 30 JUN 2013****(The figures have not been audited)**

	Individual Period		Cumulative Period	
	3 Months ended		6 Months ended	
	30/06/2013	30/06/2012	30/06/2013	30/06/2012
	RM'000	RM'000	RM'000	RM'000
Revenue	13,880	14,746	30,485	29,525
Operating profit	418	606	1,174	1,231
Other income	25	0	51	73
Finance Cost	(250)	(326)	(493)	(530)
Profit Before Tax	193	280	732	775
Income Tax	0	0	0	0
Profit for the period	193	280	732	775
<u>Earnings per share (sen)</u>				
Basic	0.12	0.17	0.44	0.46
Diluted	0.12	0.17	0.44	0.46
Dividend Per Share	-	-	-	-

**LEE SWEE KIAT GROUP BERHAD** (CO NO: 607583-T)**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION****AS AT 30 JUN 2013**

(The figures have not been audited)

	As at end of current quarter 30/06/2013 RM'000	Audited As at 31/12/2012 RM'000
PROPERTY, PLANT AND EQUIPMENT	35,078	35,841
Deferred Tax Assets	581	581
CURRENT ASSETS		
Inventories	7,952	7,269
Trade receivables	3,949	6,053
Other receivables, deposits and prepayments	1,797	1,943
Taxation	25	3
Deposits, cash and bank balances	3,019	3,773
	16,742	19,041
CURRENT LIABILITIES		
Trade payables	5,085	6,598
Other payables, deposits and accruals	3,873	5,523
Short term borrowings	6,172	5,681
Bank Overdraft	-	413
Taxation		
Term loan	1,930	1,930
Hire purchase creditors	123	172
	17,183	20,317
NET CURRENT ASSETS	(441)	(1,276)
LONG TERM LIABILITIES		
Long term borrowings	6,651	7,262
Hire purchase creditors	398	448
Deferred taxation	926	925
	7,974	8,635
	27,243	26,511
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	5,052	4,320
TOTAL SHAREHOLDERS' EQUITY	27,243	26,511
Net Assets per Share of RM0.10 each (RM)	0.16	0.16

**CONDENSED CONSOLIDATED STATEMENT OF CASHFLOWS
FOR THE PERIOD ENDED 30 JUN 2013**

	6 Months ended 30/06/2013 RM'000	6 Months ended 30/06/2012 RM'000
Profit / (loss) before tax	732	775
Adjustments for:-		
Non-cash items - Depreciation	1,431	922
Operating profit before changes in working capital	<u>2,163</u>	<u>1,697</u>
Net Change in current assets	1,567	1,247
Net Change in current liabilities	(3,163)	(60)
Cash (used in)/generated from operations	<u>567</u>	<u>2,883</u>
Taxation	(21)	(96)
Net cash generated from operating activities	<u>546</u>	<u>2,787</u>
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(668)	(1,441)
Net cash (used in)/generated from investing activities	<u>(668)</u>	<u>(1,441)</u>
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	(99)	(62)
Drawdown / (Repayment) of term loan - Net	(611)	697
Drawdown / (Repayment) of other bank borrowings)	491	(835)
Net cash used in financing activities	<u>(219)</u>	<u>(200)</u>
Net change in cash and cash equivalents	(341)	1,146
Cash and cash equivalents b/f	3,360	4,131
Cash and cash equivalents c/f	<u><u>3,019</u></u>	<u><u>5,277</u></u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/06/2013 RM'000	30/06/2012 RM'000
Deposits, cash and bank balances	3,019	5,277
Bank overdrafts	-	-
	<u>3,019</u>	<u>5,277</u>



LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 JUN 2013**

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
6 Months ended 30/06/2013				
Balance as at 31 Dec 2012	16,782	5,410	4,320	26,511
Movement during the period				
Profit for the year as per Income Statement	-	-	732	732
Net Movement During the year	-	-	732	732
Balance as at 30 Jun 2013	16,782	5,410	5,052	27,243

**6 Months ended
30/06/2012**

Balance as at 31 Dec 2011	16,782	5,410	3,163	25,355
Movement during the period				
Profit for the year as per Income Statement	-	-	775	775
Net Movement During the year	-	-	775	775
Balance as at 30 Jun 2012	16,782	5,410	3,938	26,129